



## Beyond Wealth Advisors Welcomes 8-Person Advisor Team in Manhattan and Clay Center, Kan.

Lee's Summit, Mo. – April 26, 2021 – Beyond Wealth Advisors (BWA) today announced the addition of a highly skilled team of advisors and staff with offices in Manhattan and Clay Center, Kan. They join BWA from Waddell Reed, where the advisors previously managed \$300 million in client assets.



Joining the BWA team are Ross McDonald, MBA, Anthony Gorman, CFP®, Ryan Hayden, Diane Freeby, Mathew Bishop, Devin Schwartz and Dillon Kohman, from the Manhattan, Kan. office and Kurt Haberer from the Clay Center, Kan. office. They are joined in the Manhattan office by client service associates Gwenda Bishop, Lisa Dziedzic and Lorie Grogg.

“We’re extremely honored to welcome this outstanding group of individuals to Beyond Wealth Advisors and expand our presence in the Kansas market,” said Partner, BWA | Senior Financial

Advisor John Kliwer. “We’re proud they share our commitment to help clients along their financial journey to achieve their desired legacy, and that they’ve found us to be an optimal partner for them and their clients as they continue to grow their practices.”

“I’m pleased to transition to Beyond Wealth Advisors,” said Financial Advisor Ryan Hayden. “My decision was based on our shared approach to client service and values that align with mine.”

“BWA, affiliated with Raymond James Financial, continues my ability to run my practice independently with enhanced technology, marketing, and service support,” added Financial Advisor Ross McDonald.

To learn more about the Manhattan and Clay Center, Kan. team members, visit our About Us section [here](#).

### About Beyond Wealth Advisors

Beyond Wealth Advisors focuses on helping clients prepare for their today, tomorrow and beyond. With offices in Lee’s Summit, Mo., Manhattan and Clay Center, Kan. our teams serve the diverse needs of individuals, families, retirees, business owners and non-profit organizations. At Beyond Wealth, we embrace servant leadership and are committed to help clients achieve their financial objectives and make a lasting impact with their resources. For more information, visit our website at [www.beyondwealthadvisors.com](http://www.beyondwealthadvisors.com).

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