



Beyond Wealth Advisor Welcomes Client Service Associate Kacie Fisher

Lee's Summit, Mo – May 2024– Beyond Wealth Advisors is pleased to announce the addition of Kacie Fisher as our newest Client Service Associate. Kacie's skills and dedication to client satisfaction will be instrumental in ensuring that every interaction at Beyond Wealth Advisors is welcoming and professional.



As the first point of contact for clients, Kacie will handle various responsibilities, including managing phone calls, scheduling appointments, and providing additional support to our financial advisors. Kacie's commitment to excellence aligns perfectly with our firm's values and dedication to client service.

"I am excited to join Beyond Wealth Advisors and contribute to its reputation for outstanding client care," said Kacie Fisher. "I look forward to being a part of such a dynamic team and helping to ensure that every client feels valued and supported from the moment they walk in the door."

This addition further emphasizes BWA's dedication to strengthen our team and continuously improve client experience. We believe that Kacie's addition will play a significant role in maintaining the high standards our clients have come to expect.

About Beyond Wealth Advisors

Beyond Wealth Advisors focuses on helping clients prepare for their today, tomorrow and beyond. With nearly 100 years of collective industry experience, Beyond Wealth serves the diverse needs of individuals, families, retirees, business owners and non-profit organizations. Beyond Wealth embraces servant leadership and is committed to helping clients achieve their financial objectives and make a lasting impact with their resources. For more information, visit their website at www.beyondwealthadvisors.com.

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