



Beyond Wealth Advisors Welcomes Joslyn Boyd and Marilyn Samson to the Team!

Lee's Summit, MO – January, 2025 - Beyond Wealth Advisors is proud to announce the expansion of its team with the addition of Joslyn Boyd and Marilyn Samson.



Joslyn joins BWA as a Client Service Associate, bringing a wealth of experience in financial services. With a strong background in supporting financial advisors and managing client relationships, Joslyn is dedicated to ensuring a seamless experience for clients. Her expertise includes account management, administrative efficiency, and a commitment to excellence. Joslyn holds the Series 65 and Life Insurance licenses, enhancing her ability to serve clients effectively.

Marilyn assumes the role of Client Relationship Manager at BWA, leveraging her extensive background in wealth management and finance. She is committed to delivering personalized service and fostering strong client relationships. Marilyn's focus on client satisfaction and her passion for excellence make her a valuable addition to the BWA team.

"We are thrilled to welcome both Joslyn and Marilyn to our team," said John Kliever, Senior Partner BWA and Branch Manager, RJFS at Beyond Wealth Advisors. "Their expertise and dedication to client service align perfectly with our commitment to providing exceptional financial guidance and support."

Beyond Wealth Advisors remains dedicated to serving individuals, families, and businesses with a comprehensive approach to financial planning, wealth management, and investment strategies.

Please join us in welcoming Joslyn and Marilyn to Beyond Wealth Advisors.

About Beyond Wealth Advisors

Beyond Wealth Advisors focuses on helping clients prepare for their today, tomorrow, and beyond. With nearly 100 years of collective industry experience, Beyond Wealth serves the diverse needs of individuals, families, retirees, business owners and non-profit organizations. Beyond Wealth embraces servant leadership and is committed to helping clients achieve their financial objectives and make a lasting impact with their resources. For more information, visit their website at www.beyondwealthadvisors.com.

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