



Beyond Wealth Advisors Welcomes New Product Research Director to Team

Lee's Summit, Mo. – April 06, 2021 – Beyond Wealth Advisors today announced the addition of Grant Goering as director of product research/branch associate, RJFS. Grant brings a wealth of portfolio management and investment research experience having served in a variety of key roles, with increasing responsibility, including his most recent position as assistant vice president and portfolio manager with the trust and investment division of a community bank in Wichita, Kan. He has earned the Accredited Investment Fiduciary (AIF®) designation.



Grant will help clients with investment strategies, including research, trading and portfolio construction.

“This position is a natural next step to optimize our investment strategies and enhance financial stewardship,” said Dennis Bacon, Beyond Wealth Advisors’ Chief Investment Officer. “Grant’s analytical strengths and market experience are a great addition to our team and will expand our abilities to serve our clients’ diverse needs.”

About Beyond Wealth Advisors

Beyond Wealth Advisors focuses on helping clients prepare for their today, tomorrow and beyond. With nearly 100 years of collective industry experience, Beyond Wealth serves the diverse needs of individuals, families, retirees, business owners and non-profit organizations. At Beyond Wealth, we embrace servant leadership and are a committed to help clients achieve their financial objectives and make a lasting impact with their resources. For more information, visit our website at www.beyondwealthadvisors.com.

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