



Beyond Wealth Advisors Brings Holiday Cheer

Lee's Summit, MO – December 25, 2024 – Beyond Wealth Advisors is celebrating the holiday season by supporting two local organizations close to the heart of the practice: Resource Health Kansas City and Hillcrest Transitional Housing. Through these efforts, the practice has brought joy and hope to families in need while making a meaningful impact on the community.



As part of their commitment to giving back, the team adopted a family through Resource Health Kansas City. They got the opportunity to purchase, wrap, and deliver Christmas gifts to the shelter, helping to ensure the family would have a Christmas to remember. This initiative reflects the practice's dedication to supporting vulnerable families and spreading holiday cheer where it's needed most.

Additionally, Beyond Wealth Advisors organized an in-house competition among the team to collect dry goods for Hillcrest Transitional Housing residents in Lee's Summit. The friendly rivalry resulted in an overwhelming outpouring of donations, which will provide much-needed support to local families working to rebuild their lives. The firm's contributions will help Hillcrest continue its mission of offering transitional housing and essential services to individuals striving for self-sufficiency.

"Both Resource Health and Hillcrest Transitional Housing hold a special place in our hearts because of the powerful impact they have on our community," said John Kliever, Senior Partner BWA and Branch Manager, RJFS "By aligning with these incredible organizations, we hope to make the holiday season brighter for those facing difficult circumstances and inspire others to join us in giving back."

Beyond Wealth Advisors extends its gratitude to everyone who participated in these initiatives, from staff members who wrapped gifts to clients and community members who contributed to the dry goods drive. Together, these efforts embody the true meaning of the season: compassion, generosity, and unity.



About Beyond Wealth Advisors

Beyond Wealth Advisors focuses on helping clients prepare for their today, tomorrow, and beyond. With nearly 100 years of collective industry experience, Beyond Wealth serves the diverse needs of individuals, families, retirees, business owners and non-profit organizations. Beyond Wealth embraces servant leadership and is committed to helping clients achieve their financial objectives and make a lasting impact with their resources. For more information, visit their website at www.beyondwealthadvisors.com.

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