

Beyond Wealth Advisors Makes a Difference

Lee's Summit, Mo – May 2024, Beyond Wealth Advisors is proud to announce its participation in this year's Raymond James Cares Month, an initiative that encourages collective effort and community impact. The firm chose to engage in several meaningful activities to support local non-profits and make a difference in their community.

Impacting the Next Generation

BWA took great pride in supporting the Pro Deo Youth Center, a local non-profit dedicated to



empowering youth. Their mission is to provide a safe and nurturing environment where young people can thrive academically, socially, and emotionally. Pro Deo focuses on building positive relationships, and equipping youth with the skills and resources they need to achieve their full potential. BWA hosted a celebratory dinner for graduating seniors and their families. This event was a celebration of the students' hard work

and perseverance marking an important milestone in their educational journey.

“The impact of Beyond Wealth’s gracious giving to the Pro Deo teens will be truly rewarded in God’s Kingdom,” shared Program Director, Elaine Metcalf. **“We appreciate the heartfelt celebration, BWA is changing lives.”**

Beautifying Hilcrest Transitional Homes In another act of community service, BWA teamed up with Hillcrest Transitional Homes, a non-profit organization providing transitional housing and support to individuals and families in need. Their mission is to transition homeless families and individuals to self-sufficiency by addressing the total life situation of the homeless clients they serve. Hillcrest provides a structured environment in which participants engage in a rigorous program aimed at breaking the cycle of homelessness and achieving long-term stability. Our volunteers dug in to pull weeds and landscape the yard of one their resident buildings.



Operation BBQ Relief – Annual Heroes Benefit

Lastly, Beyond Wealth Advisors took part in the 2024 Operation BBQ Relief Golf Tournament, held on May 20th, to help raise funds for disaster relief efforts. Operation BBQ Relief is an organization that provides hot meals to people affected by natural disasters, offering comfort



and relief during challenging times. The tournament brought together community members and businesses to contribute to this vital cause.

“It is an honor to be able to participate in the Golf Tournament for Operation BBQ Relief,” shared Financial Advisor JC Ganote. “Seeing our community come together to make a tangible difference was truly inspiring.”

Beyond Wealth Advisors is committed to making a positive impact in the communities we serve. The participation in Raymond James Cares Month reflects the firm’s dedication to corporate social responsibility and their belief in the power of collective effort to create meaningful change. Beyond Wealth is truly honored to support the local non-profits and looks forward to continuing their community involvement in the future.

About Beyond Wealth Advisors

Beyond Wealth Advisors focuses on helping clients prepare for their today, tomorrow and beyond. With nearly 100 years of collective industry experience, Beyond Wealth serves the diverse needs of individuals, families, retirees, business owners and non-profit organizations. Beyond Wealth embraces servant leadership and is committed to helping clients achieve their financial objectives and make a lasting impact with their resources. For more information, visit their website at www.beyondwealthadvisors.com.

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