

BEYOND WEALTH ADVISORS

Beyond Wealth Advisors Reflects on a Year of Service Supporting Operation BBQ Relief

Lee's Summit, Missouri — May-December 2025, Beyond Wealth Advisors is proud to reflect on a year of meaningful community involvement in support of Operation BBQ Relief and the veterans and families

they serve. Throughout the past year, the BWA team committed time, resources, and heart to multiple initiatives focused on honoring service members and supporting those impacted by the ultimate sacrifice, and assisting those affected by natural disasters.



In May 2025, the Beyond Wealth Advisors team volunteered at OBR's Heroes Benefit Golf Tournament, with the BWA staff volunteering at tournament holes and advisors participating as players to support the event and OBR's mission. The tournament brought together

community partners, supporters, and volunteers united in their commitment to serving veterans and their families.

In October 2025, BWA also had the privilege of volunteering at OBR's camp for veterans and families who have experienced the loss of a loved one in service. Team members supported programming and activities designed to foster healing, connection, and encouragement in a setting built around compassion and understanding. During the holiday season, Beyond Wealth Advisors further demonstrated its commitment by adopting a veteran family connected to Operation BBQ Relief. The team provided gifts and holiday support to help ensure the family experienced a meaningful and joy-filled Christmas, reinforcing BWA's belief in giving back in tangible and personal ways.



"At Beyond Wealth Advisors, community involvement is not just something we do—it's part of who we are," said Scott Hocker, Financial Advisor. "Partnering with OBR allows us to honor those who have served and to support families who have given so much for our freedom."

Beyond Wealth Advisors remains committed to serving the Lee's Summit community and supporting organizations like OBR that make a lasting impact on the lives of veterans and those impacted by natural disasters. The firm looks forward to continuing this partnership and expanding its service efforts in the years ahead.

About Beyond Wealth Advisors Beyond Wealth Advisors focuses on helping clients prepare for their today, tomorrow, and beyond. With nearly 100 years of collective industry experience, Beyond Wealth serves the diverse needs of individuals, families, retirees, business owners and non-profit organizations. Beyond Wealth embraces servant leadership and is committed to helping clients achieve their financial objectives and make a lasting impact with their resources. For more information, visit their website at www.beyondwealthadvisors.com. 600 SW Jefferson, Suite 208 | Lee's Summit, MO 64063 | 816.246.8450

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