Raymond James Recognizes Lee's Summit's John Kliewer for Excellence in Wealth Management

Lee's Summit, MO – August, 2025 – Beyond Wealth Advisors is proud to announce that John Kliewer has earned the **Private Wealth Advisor** designation from Raymond James. This exclusive recognition is reserved for advisors who have demonstrated advanced expertise in managing the complex financial needs of high-net-worth individuals, families, and institutions.

The Private Wealth Advisor designation is awarded to a select group of financial professionals who meet rigorous standards for experience, education, and a deep commitment to serving clients with significant wealth. Advisors with this designation are equipped to offer sophisticated strategies and personalized solutions tailored to multigenerational wealth planning, business succession, charitable giving, and legacy preservation.

For John, this designation is more than a credential — it reflects a lifelong calling. *"I believe my role is not only to advise but to guide families toward decisions that align with their deepest values,"* said John Kliewer. *"My vision is that generations from now, the families I serve will still be walking in alignment with their purpose and calling. This designation equips me with even greater resources to help them do just that."*

In addition to his professional accomplishments, John's personal story deeply shapes the way he serves. Influenced by his father — a man of compassion, drive, and integrity — John learned early the importance of faith, humility, and putting others first. Those values have become the foundation of how he leads and advises today. Married to his wife, Meg for over 30 years, John is the proud father of three adult children, all married, and delights in watching the next generation begin building families of their own. For John, legacy is not what you have done in the past, but what you have set in motion for the future. Whether spending time together at the lake, traveling as a family, or gathering around the table at home, John treasures the moments that knit generations together. This multi-generational perspective informs his passion for helping other families steward their wealth, values, and purpose in ways that bless not only their children, but for generations to come.

About Beyond Wealth Advisors
Beyond Wealth Advisors focuses on helping clients prepare for their today, tomorrow, and beyond. With nearly 100 years of collective industry experience, Beyond Wealth serves the diverse needs of individuals, families, retirees, business owners and non-profit organizations. Beyond Wealth embraces servant leadership and is committed to helping clients achieve their financial objectives and make a lasting impact with their resources. For more information, visit their website at www.beyondwealthadvisors.com.

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