



Beyond Wealth Advisors Celebrates 5-Year Anniversary with Open House Celebration

Lee's Summit, MO – May 13, 2025 — Beyond Wealth Advisors marked a major milestone on May 13th, celebrating five years of serving clients with a special open house event. Clients, friends, and



family gathered to honor the firm's anniversary and tour its newly renovated office space in the Jefferson Commons building.

The celebration welcomed over 75 guests who enjoyed a first look at the refreshed BWA office—designed to enhance comfort, functionality, and service for clients. The office renovation is part of a larger transformation, as the entire Jefferson Commons building has been undergoing significant upgrades since early 2025.

The event provided a great opportunity for guests to reconnect with the Beyond Wealth Advisors team, enjoy light refreshments, and explore the newly updated space. Attendees included longtime clients, friends, and family members, many of whom reflected on the firm's journey and growth over the past five years.

“This anniversary is more than a milestone—it's a reflection of the relationships we've built and the trust our clients place in us,” said JC Ganote, Financial Advisor. “We're proud of how far we've come in five years and excited about what's ahead in this fresh new space.”

Beyond Wealth Advisors remains committed to delivering personalized financial guidance in an environment that reflects their values of trust, transparency, and client-focused service.



About Beyond Wealth Advisors

Beyond Wealth Advisors focuses on helping clients prepare for their today, tomorrow, and beyond. With nearly 100 years of collective industry experience, Beyond Wealth serves the diverse needs of individuals, families, retirees, business owners and non-profit organizations. Beyond Wealth embraces servant leadership and is committed to helping clients achieve their financial objectives and make a lasting impact with their resources. For more information, visit their website at www.beyondwealthadvisors.com.

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