



Beyond Wealth Advisors Connects with the Community in Spring 2021

Lee's Summit, Mo. – June 10, 2021 – Beyond Wealth Advisors (BWA) recently participated in several activities in support of the communities we serve. These efforts were selected as they align with our purpose to help others navigate toward living a fulfilled life personally, professionally, financially and spiritually. Some of these efforts coincide with "RJ Cares," Raymond James' annual focus on community service.



Beyond Wealth Advisors team members rolled up their sleeves to serve the homeless at the Hillcrest Transitional Housing facility in Lee's Summit Mo. Hillcrest, a 90-day transitional housing program with a Christian-centered focus, helps homeless families and youth become self-supportive, self-reliant contributors to society. Following a rigorous housing application that requires full-time employment, Hillcrest also offers participants food, clothes, car repairs, medical and dental assistance, GED and life skills classes including a budgeting program taught by one of our advisors. Learn more: <https://hillcrestkc.org/>



Saluting military veterans was the focus at a BWA-sponsored event hosted by Kansas City Chiefs wide receiver, Mecole Hardman. Friends in Service of Heroes, or F.I.S.H., is a Kansas City area non-profit supporting service members and families with a focus on health, recognition, guidance and support. Their efforts include reuniting service members with dogs, matching service dogs with disabled service members, providing motorized wheel chairs for disabled vets, recognition of outstanding service personnel at area events, coordinating military events with special speakers and sponsoring softball games recognizing military and first responders. Learn more: <http://friendsinserviceofheroes.org>

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BEYOND WEALTH ADVISORS



The last day of April 2021 was a Chamber of Commerce kind of weather day, and BWA team members soaked up the sun while engaging with fellow chamber members at the Lee's Summit Chamber of Commerce annual golf tournament.



BWA capped off May 2021 as the official host of the Lee's Summit Chamber of Commerce's "Before Hours" event. The BWA team served breakfast and deepened relationships with area business owners and staff while learning more about the clients they serve.

To learn more about our efforts and to meet our financial advisor team, [view our Beyond Cares video here](#).

About Beyond Wealth Advisors

At Beyond Wealth Advisors we have a passion to help our clients live a fulfilled life personally professionally, financially and spiritually. We recognize that every client has unique financial needs and objectives and we enjoy helping them chart a course to guide them along their journey from success to significance. With locations in Lee's Summit, Missouri, Manhattan and Clay Center Kansas, our team serves a diverse mix of individuals, families, retirees, business owners and non-profit organizations. For more information, visit our website at www.beyondwealthadvisors.com.

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Raymond James is not affiliated with and does not endorse the opinions or services of Hillcrest Transitional Housing, Friends in Service of Heroes or the Lee's Summit Chamber of Commerce.

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